



BARCLAY G R O U P

Application for Shopping Center Tenancy

Name(s) of applicant(s): _____

Shopping Center: _____

PLEASE MARK ONE OF THE FOLLOWING:

_____ New Lease Agreement

_____ Assignment of existing Lease

PLEASE COMPLETE THE FORMS IN THIS PACKET AND RETURN TO BARCLAY GROUP:

_____ Application for Financial Consideration

_____ Personal Financial Statement*

_____ Prospective Tenant Questionnaire

_____ IRS tax returns for the last two (2) years

***This form contains an authorization for Barclay Group to perform any necessary investigations, including credit**

FINANCIAL APPLICATION

PERSONAL INFORMATION

Single

Married

Own

Rent

Live with parent(s), guardian(s) or relative(s)

How long have you lived at your present address _____

Applicant

Name

Address:

City, State and Zip:

Home phone:

Work phone:

Cell phone:

SSN#:

Driver's License #:

Mother's maiden name:

Birthdate:

Applicant's Spouse

Name

Address:

City, State and Zip:

Home phone:

Work phone:

Cell phone:

SSN#:

Driver's License #:

Mother's maiden name:

Birthdate:

Have you ever filed for Bankruptcy?

Yes

No

Are you a U.S. Citizen?

Yes

No

Have you ever filed for Bankruptcy?

Yes

No

Are you a U.S. Citizen?

Yes

No

EDUCATIONAL BACKGROUND

Applicant

High School:

Diploma/GED?

Yes

No

Year:

College/University:

Degree Received

Year Graduated:

Applicant's Spouse

High School:

Diploma/GED?

Yes

No

Year:

College/University:

Degree Received

Year Graduated:

EMPLOYMENT/BUSINESS DATA

Applicant

Current Employer:

Address:

City, State & Zip:

Position:

Present Salary (Gross):

Started:

to

Description of Work:

If at current employer less than 5 years:

Previous Employer:

Address:

City, State & Zip:

Position:

Present Salary (Gross):

Started:

to

Description of Work:

Applicant's Spouse

Current Employer:

Address:

City, State & Zip:

Position:

Present Salary (Gross):

Started:

to

Description of Work:

If at current employer less than 5 years:

Previous Employer:

Address:

City, State & Zip:

Position:

Present Salary (Gross):

Started:

to

Description of Work:

PREVIOUS BUSINESS OWNERSHIP INFORMATION

Business name:

Type of business:

Address:

City, State & Zip:

How long did you own the business?

How many employees?

Please describe how the business changed over the period of time in which you owned it. If necessary, please attach a separate piece of paper.

ASSETS (Applicant/Spouse Own):				AMOUNT/VALUE:	LIABILITIES (Applicant/Spouse Own):				AMOUNT:
Cash (Checking Account):				\$	Notes Payable to Bank:				
Bank Name:					1				\$
Cash (Savings Account):				\$	2				\$
Bank Name:					3				\$
Cash (Other Account):				\$	Notes Payable to Other Institution (please give name):				
Bank Name:					1				\$
Stocks/Bonds:		Yes	No	\$	2				\$
Life Insurance?		Yes	No	\$	3				\$
Auto:		Make	Model	Year	Accounts Payable:				
Vehicle #1:				\$	1				\$
Vehicle #2:				\$	2				\$
Vehicle #3:				\$	3				\$
Vehicle #4:				\$	4				\$
Real Estate:					5				\$
Home #1:		Location:		\$	6				\$
Home #2:		Location:		\$	Taxes Payable:				\$
Household Goods:				\$	Amount Owed on Real Estate:				\$
Other Assets:					Other Liabilities (describe):				
1				\$	1				\$
2				\$	2				\$
3				\$	3				\$
4				\$	4				\$
5				\$	5				\$
6				\$	6				\$
Total Assets:				\$	Total Liabilities:				\$
Net Worth (assets minus liabilities):				\$					

MONTHLY INCOME		AMOUNT/VALUE:	MONTHLY EXPENSES		AMOUNT:
Gross Salary - Applicant		\$	Real Estate Payments		\$
Gross Salary - Spouse		\$	Rent		\$
Securities Income		\$	Income Taxes		\$
Rental Income		\$	Insurance Premiums		\$
Other Income (describe):			Property Taxes		\$
1		\$	Other (include installment payments other than Real Estate) :		
2		\$	1		\$
3		\$	2		\$
4		\$	3		\$
5		\$	4		\$
6		\$	5		\$
Total Income:		\$	Total Expenses:		\$
Net Income (Income minus expenses):		\$			

STOCKS AND BONDS				
Description	Number of shares or bonds	Purchase Date	Names of owners/how held?	Current Market Value
1				\$
2				\$
3				\$
4				\$
5				\$
6				\$

REAL ESTATE				
Property Address	Names of owners/how held?	Estimated Value	Amount Owed	To Whom is Mortgage Payable
1		\$	\$	
2		\$	\$	
3		\$	\$	
4		\$	\$	
5		\$	\$	
6		\$	\$	

It is understood that the purpose of the questionnaire is to gather general information for approving the financial stability of the aforementioned applicant and if applicable, the applicant's spouse. This financial application is in no way binding upon Barclay Real Estate Services, LLC, its representatives or agents or the applicant. It is further understood that the supplied information contained herein is of the best of his or her knowledge and ability.

I/We hereby authorize Barclay Real Estate Services, LLC or whomever they may appoint or any credit bureau to perform a credit check and investigate any of the statements contained herein, as necessary to process our application.

The undersigned certifies that the statements contained above and/or attached hereto give a complete, full and true statement of the financial condition of the applicant(s) as of the date indicated.

Applicant's Signature

Date

Applicant's Signature

Date

PROSPECTIVE TENANT QUESTIONNAIRE

Please complete questions in full. If you need additional space to respond, please attach a separate sheet of paper.

1. How will you be holding your business?

LLC: _____ Corporation: _____ Individually: _____
2. Please provide the name of your LLC, Corporation (if applicable):

3. Where is the business incorporated?

4. In which shopping center are you interested?

5. What kind of business do you propose to operate at that location?

6. What is your current profession or business?

7. How will you operate your business at this location? How many employess do you think would be necessary?

8. What type of merchandise, food and/or services will you be providing? If your use is a restaurant, please provide a sample menu and include pricing.

10. What kind of experience do you have in such an operation?

11. What kind of Tenant Improvements do you plan to make to the space? What is the anticipated cost?

12. How do you plan to pay for the above improvements?

13. Please describe your anticipated start-up expenses:

1	_____	\$	_____
2	_____	\$	_____
3	_____	\$	_____
4	_____	\$	_____
5	_____	\$	_____
6	_____	\$	_____
7	_____	\$	_____
Total Start-Up Expenses:		\$	_____
14. How will you pay for your start-up expenses?

15. Please provide a five-year projected income and expense statement for the proposed use/business:

	Year 1	Year 2	Year 3	Year 4	Year 5
Gross Income:	\$	\$	\$	\$	\$
Cost of Goods Sold:	\$	\$	\$	\$	\$
Gross Profit:	\$	\$	\$	\$	\$
Expenses:					
Accounting/Professional:	\$	\$	\$	\$	\$
Advertising:	\$	\$	\$	\$	\$
Equipment Lease:	\$	\$	\$	\$	\$
Insurance:	\$	\$	\$	\$	\$
Maintenance & Repair:	\$	\$	\$	\$	\$
Payroll Wages/Taxes:	\$	\$	\$	\$	\$
Rent:	\$	\$	\$	\$	\$
CAM:	\$	\$	\$	\$	\$
Taxes:	\$	\$	\$	\$	\$
Insurance:	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
	\$	\$	\$	\$	\$
Total Expenses:	\$	\$	\$	\$	\$
Net Profit:	\$	\$	\$	\$	\$

16. Do you have any comments or information that you feel the Landlord should take into account in evaluating your proposed tenancy?

This transaction is subject to the approval process of Barclay Group, Barclay Real Estate Services, LLC and the Landlord. Neither Barclay Group nor the Tenant shall be bound or incur any obligation whatsoever, until a Lease Agreement, Assignment of Lease or other document is fully executed by both parties.

Applicant's Printed Name:

Date:

Applicant's Printed Name:

Applicant's Signature:

Date:

Applicant's Signature: